



Homeowner Insurance Information Request Form

Please fill out all questions below as best and honestly as possible so an accurate quote can be provided. Thank you.

Basic Policy Information Details			
Full Legal Name for ALL on Deed/Mortgage			
Property Address			
Phone Number(s) You Can Be Reached At			
Last Four (4) of Each Person's Social Security Number (SSN)			
Date of Births for ALL Occupants			
Driver's License Number for All Occupants Over Age 16			
Any Children in The Home? If So, How Many?			
Occupation for ALL Persons			
Highest Level of Education of All Occupants			
Closing Date for Property			
Loan Amount			
Roof Details			
Age of Existing Roof		Shingles or Metal?	
			Known Damage to Roof?
New Construction Questions (If This is NOT New Construction, Please Skip This Section)			
Total Square Footage (Not Counting a Basement, Attic, or Garage(s))		Percent (%) of Brick vs. Siding If You Have A Basement, Is It A Full One or Partial?	
Type of Foundation			
Is There a Garage? If Yes, How Many Vehicles Does It Hold?		If There Is a Garage, Is There Living Space Directly Above It?	
How Many Full and Half Bathrooms?		Any Granite or Custom Finishes in the Kitchen and/or Bathrooms?	
Additional Home & Property Questions			
Do you have a Sump Pump or Septic Tank on The Property?		Does Your Home Have One or More Fireplaces?	
Do You Have Any Dogs? If Yes, How Many and What Breed(s)?		Do You Have Any Livestock on Property?	
Is There a Trampoline Present? If Yes, Does It Have a Fence AND Net?		Is There a Pool on the Property? If Yes, Does It Have a Fence, Diving Board, and/or a Slide?	
Do you have a Deck?		If Yes, what is the approximate square footage?	
Do You Work from Home or Need Home Office/Home Computer Coverage?		Do You Have ANY of the Following: Jewelry, Firearms, Cameras & Camera Equip., Musical Instruments, Fine China, Rare Coins, or Other Collectibles?	
Do you have Extensive Value in Tools? If So, How Much?			
Will This Be Owner-Occupied or a Rental (If a Rental, Is It Short-Term or Long-Term)?			
Will The Home Be Vacant After Closing For More Than 30 Days?			
Is This Home A Single-Family Unit Built On Site?			
Is Your Home in a HOA?			
Do You Have Life Insurance Outside of Work?			
Do You Currently Have CD's OR An Old 401K?			
If Preparing For Or In Retirement, Would You Like A Review of Your Retirement Plan?			
What Is the Address You Are Moving From? How Long Have You Lived There? Did You Own/Rent?			

Disclaimer: Information that is provided on this form is to the best of my knowledge and belief. By sending this form, I provide Conner Insurance Group (CIG) an authorization to obtain information regarding this request to furnish a quote for insurance products. All information provided is kept confidential and is not sold to third parties or other agents. Thank you for supporting small and local businesses.

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